SOAR STRATEGIC ACTION PLANS

ABOUT THIS TRAINING

The Supplemental Security Income (SSI)/Social Security Disability Insurance (SSDI) Outreach, Access, and Recovery (SOAR) Action Plan process provides states and local communities with expert facilitation to support the creation of an actionable strategic plan that will effect change. SOAR Strategic Action Plans can be developed at both the state and local levels to provide the tools to achieve the following:

Create effective collaborations and partnerships

Identify training, outcome tracking, and sustainability strategies

Determine the composition of state/local leadership teams

Support local efforts

Complete applications and conduct trainings (locally)

Policy Research staff members will provide training and technical assistance to your group throughout the Strategic Action Plan process through strategic planning forums, strategic action plan implementation support, and virtual follow-up.

SOAR OUTCOMES WE HAVE THE EXPERIENCE 65,372 1,037 300 +73,315 Virtual and onsite Localities Community TA events engaged in the partners Cumulative initial People receiving benefits SOAR model approval rate for SSI/ SSDI applications because of SOAR **REIMBURSEMENTS (2023)** average per person \$5,570 \$3,660 Approval rate for Top 10 states unassisted SSI/ approval rate Medicaid reimbursement General assistance SSDI applications **FUNDING/SUSTAINABILITY EFFORTS FINANCIAL OUTCOMES** 125 Part-time Full-time SOAR-dedicated SOAR-dedicated Brought into the economies of positions positions

TOPICS COVERED

- Negotiating a specific referral process with the Social Security Administration and Disability Determination Services
- Setting up a process to obtain medical records from essential providers
- · Identifying groups that need to be included as part of SOAR (e.g., Continuum of Care, shelters or outreach programs, Mayor's Office, local homeless coalitions, local prisons or jails)
- Utilizing the SOAR Online Course to support training
- Tracking key outcomes of SSI/SSDI applications to sustain and expand efforts
- Coordinating, analyzing, and reporting data

participating localities

• Using retroactive Medicaid to reimburse for medical evaluations

ABOUT PRA

We are a national leader in behavioral health services research and its application to social change. Since 1987, we have assisted over 200 communities nationwide through a broad range of services to guide policy and practice.

LEARN MORE

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